

MARKET AT A GLANCE

Thursday, 17 July 2025



Indices Update

Indices	Rate	% Chg
Dow Jones	44254.78	0.53
Shanghai	3502.62	-0.03
Sensex	82634.48	0.00
MSCI Asia Pacific	202.641	-0.14

Currencies

Currencies	Rate	% Chg
USDINR	85.87	-0.11
EURUSD	1.1621	-0.11
USDJPY	148.35	0.33
Dollar Index	98.511	0.12

International Market Rates

Commodities	Rate	% Chg
Gold (\$/oz)	3348.40	-0.32
Silver (\$/oz)	37.91	-0.10
NYMEX Crude Oil (\$/bbl)	66.81	0.65
NYMEX NG (\$/mmbtu)	3.568	0.48
COMEX Copper (\$/Lbs)	5.508	-0.33
LME NICKEL (\$/T)	15026	0.20
LME LEAD (\$/T)	1976	-0.10
LME ZINC (\$/T)	2702	0.09
LME ALUMINIUM (\$/T)	2576	0.02

Expected Opening In MCX

Commodities	Rate	% Chg
Gold mini	97435	-0.33
Silver mini	111414	-0.05
Crude oil	5741	0.50
Natural Gas	306.7	1.43
Copper	882	0.13
Nickel	1870.00	0.00
Lead	178.75	0.37
Zinc	256.51	0.02
Aluminium	248.47	0.13

Intraday Technical Outlook

Instruments	Technical Commentary	Outlook
Gold LBMA Spot	Choppy trading expected but broad outlook remain bullish.	↔
Silver LBMA Spot	Choppy with mild positive outlook remains on the cards.	↔
Crude Oil NYMEX	Stiff support is seen at \$64 which if cleared would continue liquidation pressure.	↔
MCX	Technical Commentary	Outlook
Gold KG Aug	Break above Rs 97800 likely to extend rallies. Else, intraday momentum mostly choppy.	↔
Silver KG Sep	Expect recovery rallies as long as Rs 111000 hold downside.	↔
Crude Oil Jul	Break below Rs 5750 may extend weak bias for the day.	↔
Natural Gas Jul	Consistent trades above Rs 302 likely to extend rallies.	↔
Copper Jul	As long as Rs 880 hold downside, expect recovery up-ticks for the day.	↔
Nickel Jul	Prices remain choppy with nil volume.	↔
ZincM Jul	Break below Rs 254 would extend weakness. Else, recovery rallies expected.	↔
LeadM Jul	If unable to break above Rs 183 expect weakness for the day.	↔
AluminiumM Jul	Prices remain choppy inside Rs 251-245 levels. Breaking either side would suggest fresh directional moves.	↔

MCX TECHNICAL LEVELS

	COMMODITY	S1	S2	S3	Pivot	R1	R2	R3
BULLION	GOLD AUG5	97157	96527	95964	97720	98350	98913	99543
	GOLDM AUG5	96826	95893	95187	97532	98465	99171	100104
	GOLD GUINEA JUL5	78003	77536	77088	78451	78918	79366	79833
	SILVER SEP5	110858	110082	109363	111577	112353	113072	113848
	SILVERM AUG5	112571	111860	111208	113223	113934	114586	115297
	SILVER MIC AUG5	112859	112571	113686	111744	112032	110917	111205
BASE METALS	COPPER JUL5	885.6	884.0	882.2	887.4	889.0	890.8	892.4
	LEAD JUL5	179.6	178.9	179.6	178.8	179.5	178.8	179.5
	ZINC JUL5	255.2	253.9	252.8	256.2	257.5	258.6	259.9
	ALUMINIUM JUL5	248.1	247.6	246.9	248.8	249.3	250.0	250.5
ENERGY	NATURALGAS JUL5	299.3	296.1	291.2	304.2	307.4	312.3	315.5
	CRUDE OIL JUL5	5647	5582	5530	5699	5764	5816	5881
INDICES	MCX BULLDEX	22823	22694	22589	22928	23057	23162	23291

GLOBAL BENCHMARKS

NYMEX/COMEX	100 GOLD JUL25	3326.5	3322.8	3315.6	3333.7	3337.4	3344.6	3348.3
	SILVR 5000 JUL25	37.58	37.30	36.93	37.96	38.24	38.61	38.89
	LIGHT CRUDE AUG5	65.70	64.77	64.11	66.36	67.29	67.95	68.88
	NAT GAS AUG25	3.50	3.44	3.39	3.55	3.61	3.66	3.71
	HG COPPER JUL25	5.47	5.45	5.42	5.50	5.52	5.55	5.57
LME	ZINC	2683	2771	2623	2831	2743	2891	2803
	LEAD	1998	1980	1948	2030	2048	2080	2098
	ALUMINIUM	2588	2582	2549	2621	2627	2660	2666

BULLISH 
 BEARISH 
 MLD BULLISH 
 MILD BEARISH 
 +RANGE BOUND 
 - RANGE BOUND 

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